



**Building and  
Construction  
Trades Council**



**Building Trades  
Employers'  
Association**

# **Market Share Report**

**CIP Winter Conference  
February 14-16, 2010**



# Economic Recovery PLA Results

- **48 projects worth \$11.5 billion in construction value have been approved and are under construction.**
- **Over 25,000 construction jobs have been saved/created as a result of these 48 projects.**

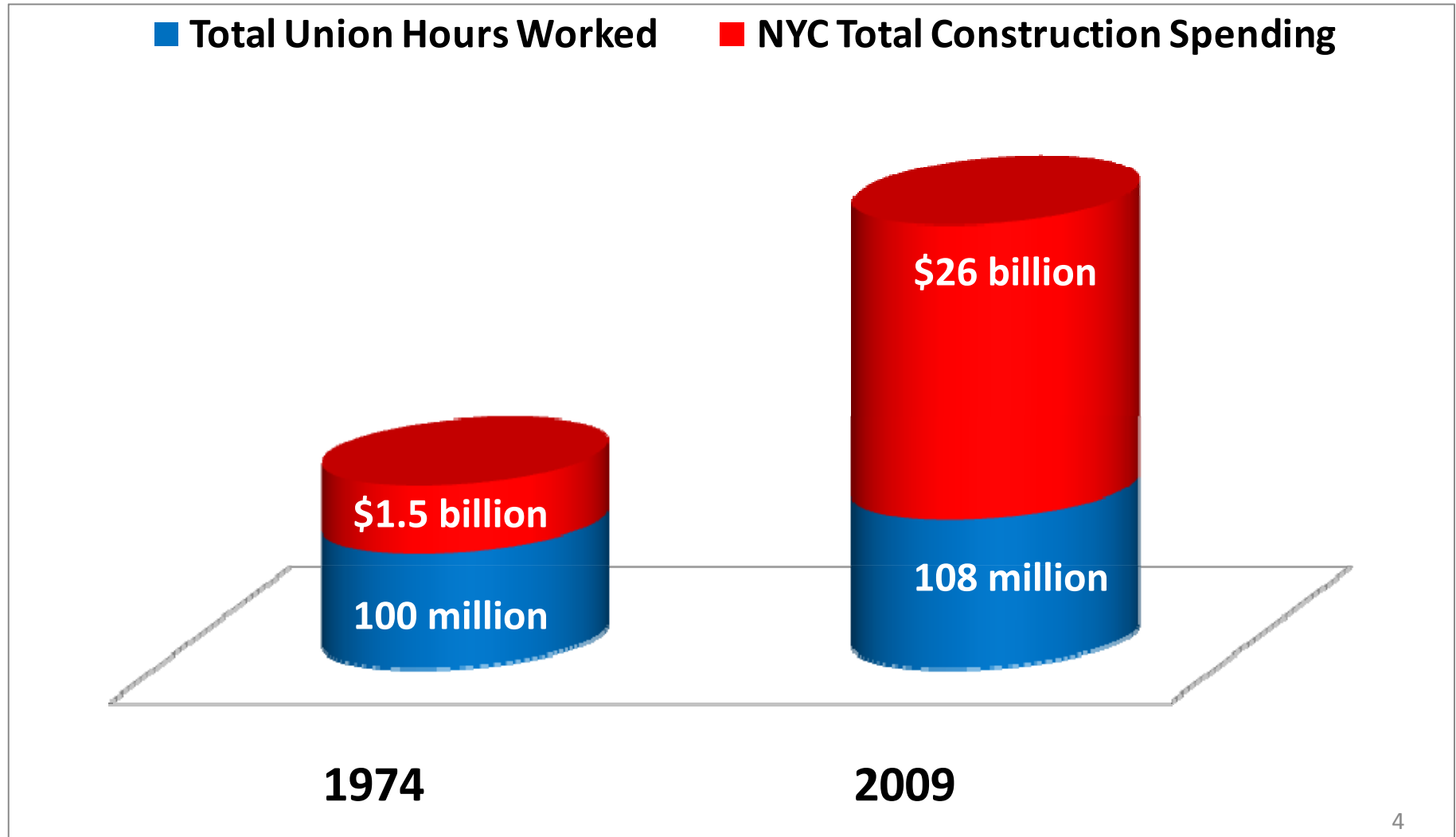


# Citywide and School Construction Authority PLAs

- **Five project labor agreements worth \$6 billion in public projects that will save/create 36,000 construction jobs over the next four years.**
- **The \$335 million in cost savings from the PLAs will be restored to the capital budget to keep infrastructure projects on track and save/create 2,000 jobs.**



# Total Union Hours Worked vs. NYC Total Construction Spending



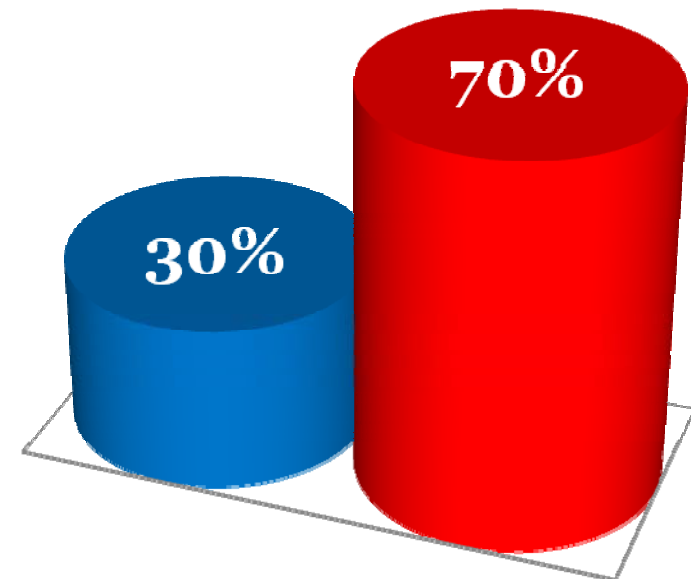
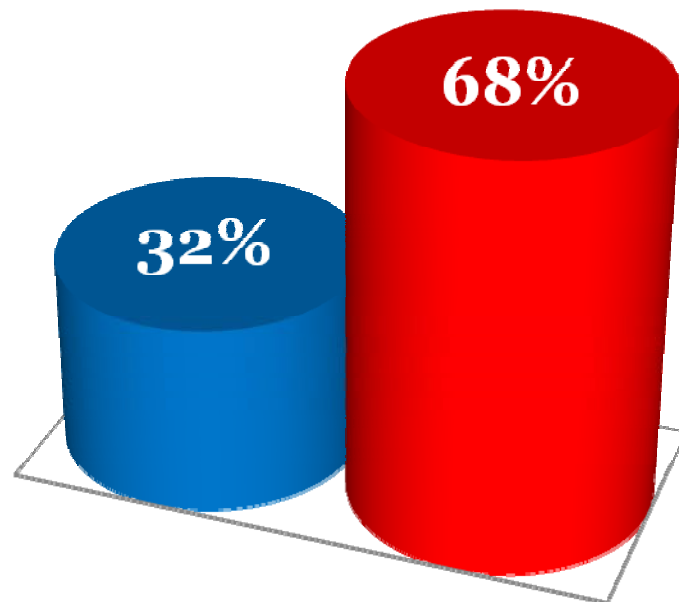


## Total Square Footage of New Building Permits 10 Stories and Above Issued Excluding Manhattan

	<u>2008-2009</u>	<u>2009-2010</u>
<b>Union</b>	<b>16,786,945 (32%)</b>	<b>14,643,897 (30%)</b>
<b>Non-Union</b>	<b>36,109,823 (68%)</b>	<b>34,197,296 (70%)</b>
<b>Difference</b>	<b>19,322,878</b>	<b>19,553,399</b>

February to January 2008-2009

February to January 2009-2010



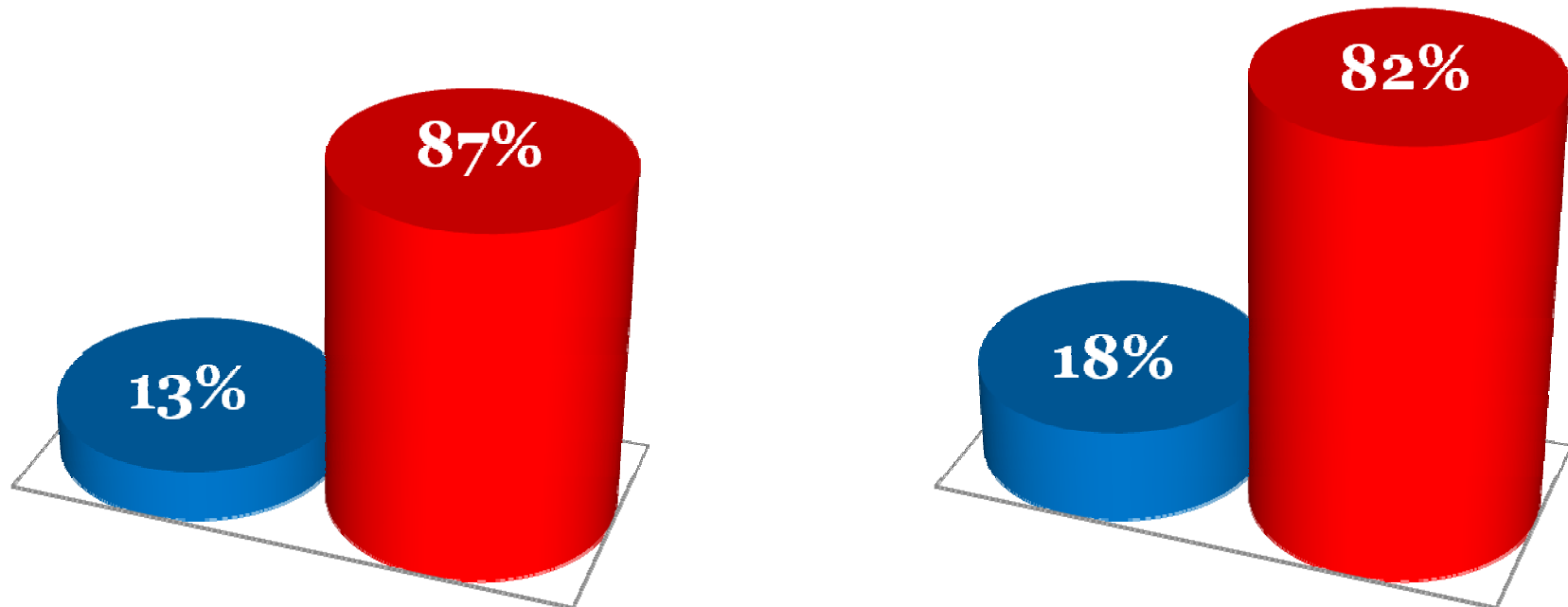


## Total Square Footage of New Building Permits 10 to 14 Stories Issued Excluding Manhattan

	<u>2008-2009</u>	<u>2009-2010</u>
<b>Union</b>	<b>3,072,624 (13%)</b>	<b>4,394,928 (18%)</b>
<b>Non-Union</b>	<b>20,183,241 (87%)</b>	<b>19,791,587 (82%)</b>
<b>Difference</b>	<b>17,110,617</b>	<b>15,396,659</b>

February to January 2008-2009

February to January 2009-2010



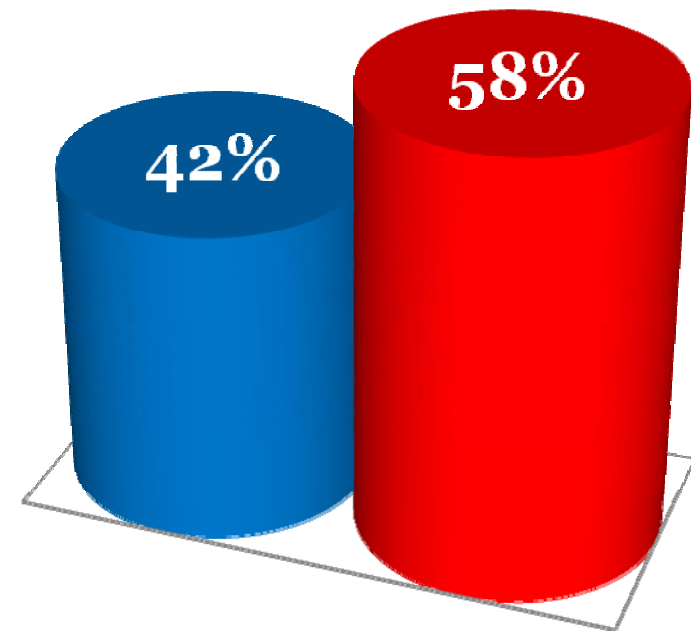
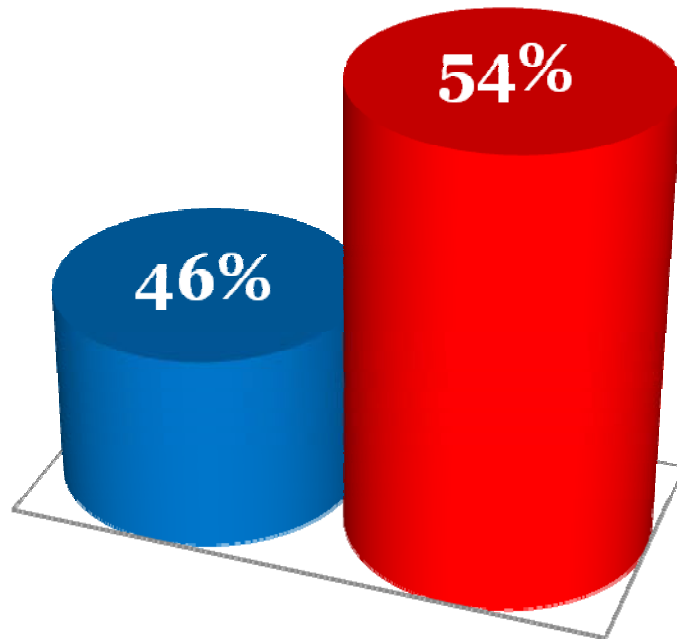


## Total Square Footage of New Building Permits 15 Stories and Above Issued Excluding Manhattan

	<u>2008-2009</u>	<u>2009-2010</u>
<b>Union</b>	<b>13,714,321 (46%)</b>	<b>10,248,969 (42%)</b>
<b>Non-Union</b>	<b>15,926,582 (54%)</b>	<b>14,405,709 (58%)</b>
<b>Difference</b>	<b>2,212,261</b>	<b>4,156,740</b>

February to January 2008-2009

February to January 2009-2010

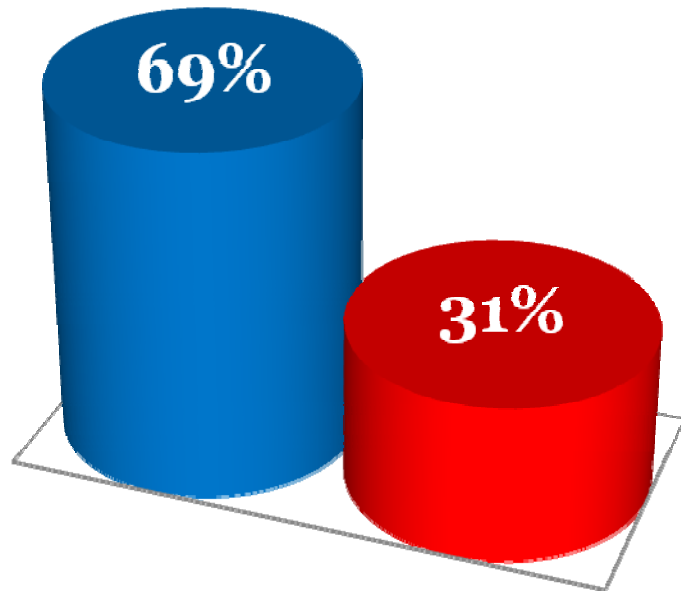




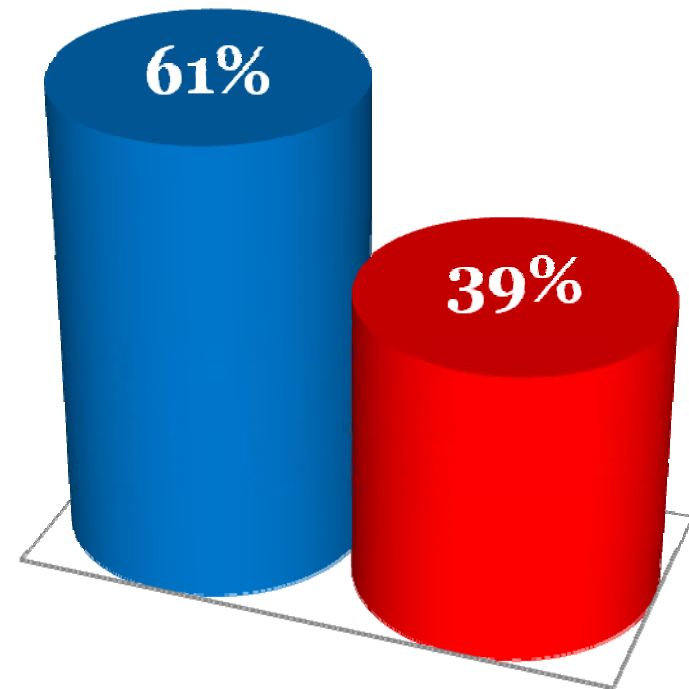
## Total Square Footage of New Building Permits 10 Stories and Above Issued in Manhattan

	<u>2008-2009</u>	<u>2009-2010</u>
<b>Union</b>	<b>62,294,420 (69%)</b>	<b>49,616,523 (61%)</b>
<b>Non-Union</b>	<b>28,272,732 (31%)</b>	<b>31,699,697 (39%)</b>
<b>Difference</b>	<b>34,021,688</b>	<b>17,916,826</b>

February to January 2008-2009



February to January 2009-2010



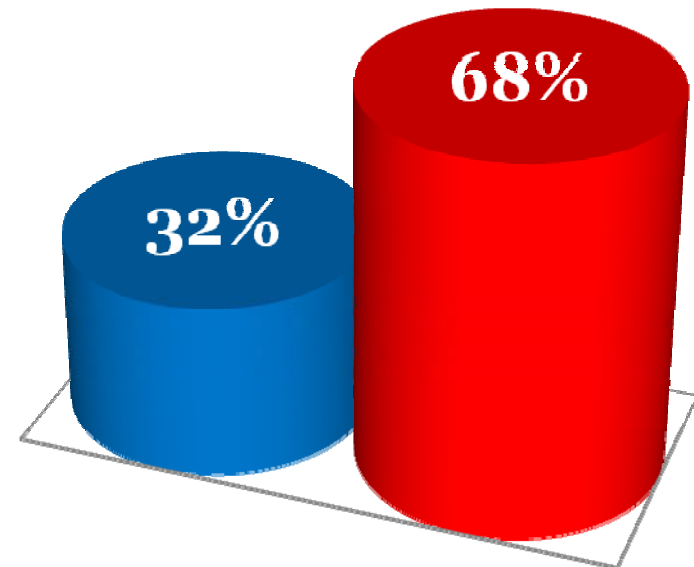
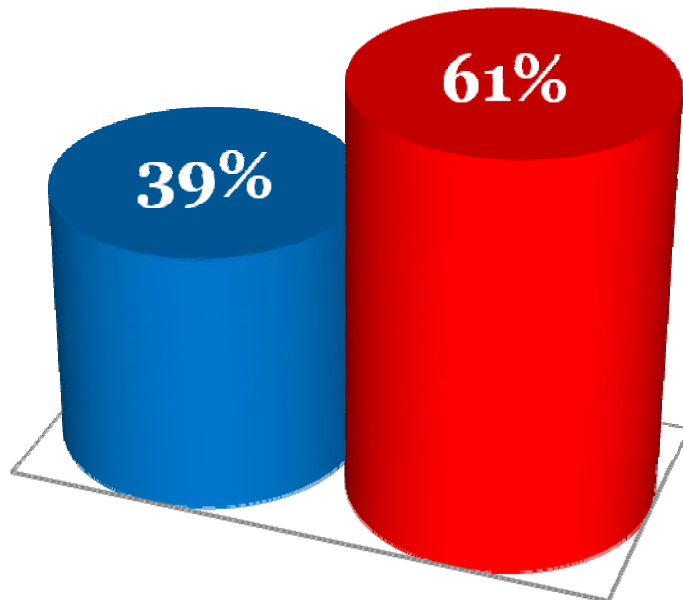


# Total Square Footage of New Building Permits 10 to 14 Stories Issued in Manhattan

	<u>2008-2009</u>	<u>2009-2010</u>
<b>Union</b>	<b>5,559,445 (39%)</b>	<b>3,778,458 (32%)</b>
<b>Non-Union</b>	<b>8,722,967 (61%)</b>	<b>8,008,242 (68%)</b>
<b>Difference</b>	<b>3,163,522</b>	<b>4,229,784</b>

February to January 2008-2009

February to January 2009-2010

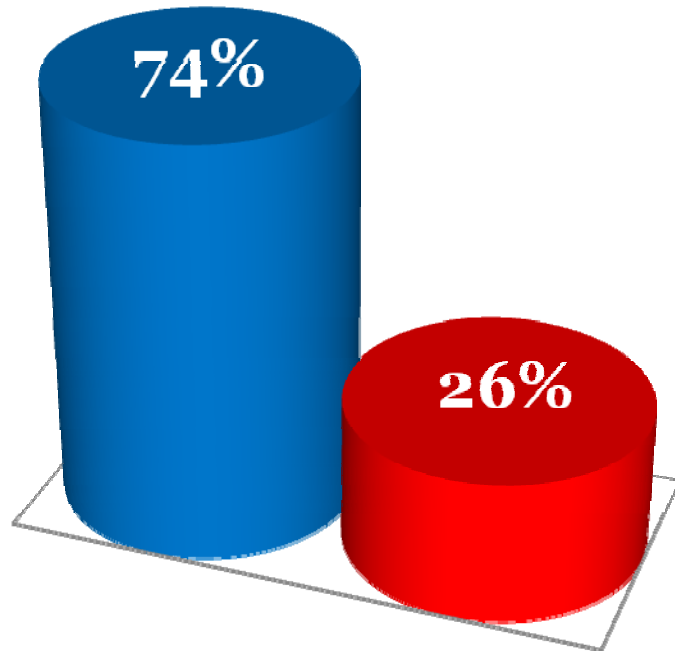




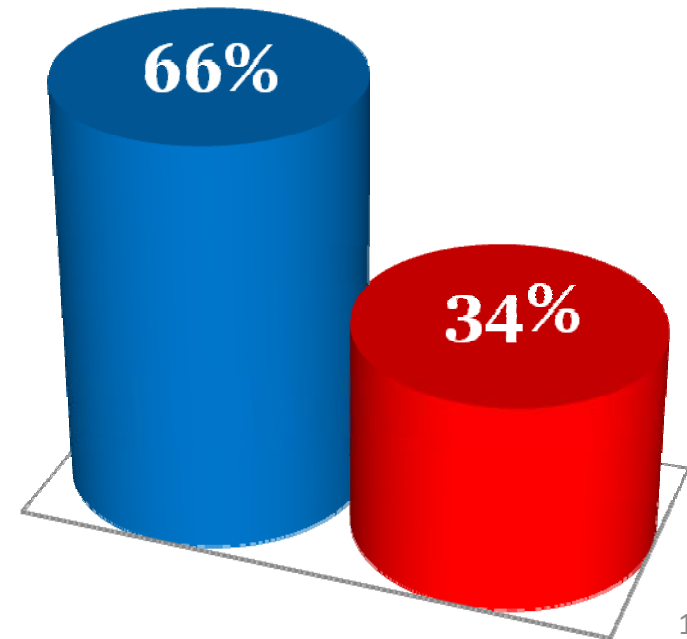
## Total Square Footage of New Building Permits 15 Stories and Above Issued in Manhattan

	<u>2008-2009</u>	<u>2009-2010</u>
<b>Union</b>	<b>56,734,975 (74%)</b>	<b>45,838,065 (66%)</b>
<b>Non-Union</b>	<b>19,549,765 (26%)</b>	<b>23,691,455 (34%)</b>
<b>Difference</b>	<b>37,185,210</b>	<b>22,146,610</b>

February to January 2008-2009



February to January 2009-2010





# 537 Construction Sites Stalled as of 1/31/10 for New Buildings 10 Stories and Above

Total Union Sq. Ft. = 3,398,564 (32%)

Total Non-Union Sq. Ft. = 7,207,635 (68%)

Total Difference = 3,809,071

